



# EGG & POULTRY NATIONAL WEEKLY REVIEW

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## NATIONAL EGG REVIEW



As the week began prices were higher on all sizes with the exception of New York where prices were higher on the larger sizes but unchanged on mediums. As the week progressed, prices in New York continued to climb for the larger sizes and remained unchanged for lighter weights. Elsewhere prices were unchanged but trending higher for next week. Trade sentiment was steady to fully steady. Demand was in a full range of light to very good. Supplies were sufficient to tight. Central States breaking stock and checks and undergrade prices were higher. Offerings were tight to inadequate while demand was moderate to fairly good. Most breakers worked from regular commitments and company owned production to meet earlier agreements. Floor stocks were tight to short of needs. Schedules continue to be mixed. Trade sentiment was fully steady to firm. Spent hen removal costs were unchanged. Offerings were adequate for the light to moderate demand. Schedules were full-time for next week. Trade was sentiment steady. Removal costs were 4.5 to 9 cents, mostly 7 to 9 cents per head.

**PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.**

**MIDWEST REGIONAL** Prices to producers in IA-MN-WI were 2 cents higher for large as all other prices remain unchanged although trended higher for next week's deliveries. Trade sentiment was fully steady to firm. Retail demand was slow to good with loose egg sales mostly moderate. Supplies were balanced to adequate. Central States breaking stock prices were higher. Offerings were tight to inadequate while demand was moderate to fairly good. Floor stocks tight to short of needs. Schedules mixed. Trade sentiment fully steady to firm.

	RANGE	MOSTLY
EXTRA LARGE	106-115	109-112
LARGE	105-114	107-110
MEDIUM	95-104	97-100
MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, Western NY, and Western PA		

**NORTHEAST REGIONAL** Prices were unchanged. Trade sentiment was fully steady to steady. Demand was light to mostly moderate. Supplies were sufficient for trade requirements. Breaking stock offerings were barely adequate for the moderate to good demand. Light hens were sufficient for the light to moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	113-127	115-120
LARGE	109-123	114-118
MEDIUM	99-112	103-106
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT		

## COMBINED REGIONAL

Jan 19, 2007

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	101.00	99.00	91.00
SOUTHEAST	100.50	98.50	89.00
MIDWEST	93.50	91.50	83.50
SOUTH CENTRAL	100.50	99.50	90.50
COMBINED REGIONAL	98.90	97.19	88.55

Computed from simple weekly averages weighted by regional area populations.

**IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	01-23-07	01-16-07	01-24-06
Large	91-100	72-81	35-44
Medium	77-83	64-70	27-33

## WEEKLY SHELL EGG INVENTORY REPORT- JAN 22, 2007

STOCKS ON HAND AVAILABLE FOR MARKETING 1/  
(30 DOZEN CASES-IN THOUSANDS)

		North	South	South	Atl	Pacific	5-Area
		Cent	Cent	Cent	Cent	Cent	Cent
<b>Jumbo</b>	<b>Curr Wk</b>	<b>7.2</b>	<b>18.1</b>	<b>9.0</b>	<b>10.2</b>	<b>12.8</b>	<b>57.3</b>
	Change	0.8	2.7	1.3	1.7	1.2	16%
<b>Ex Lge</b>	<b>Curr Wk</b>	<b>25.5</b>	<b>32.8</b>	<b>10.7</b>	<b>20.4</b>	<b>29.5</b>	<b>118.9</b>
	Change	5.7	-4.4	3.2	3.8	0.1	8%
<b>Large</b>	<b>Curr Wk</b>	<b>41.6</b>	<b>73.4</b>	<b>72.3</b>	<b>87.7</b>	<b>73.7</b>	<b>348.7</b>
	Change	9.3	2.1	22.2	18.6	-11.4	13%
<b>Medium</b>	<b>Curr Wk</b>	<b>13.8</b>	<b>40.6</b>	<b>23.4</b>	<b>24.7</b>	<b>25.9</b>	<b>128.4</b>
	Change	2.5	-0.1	5.7	6.6	3.5	17%
<b>Small</b>	<b>Curr Wk</b>	<b>4.7</b>	<b>6.1</b>	<b>1.1</b>	<b>6.4</b>	<b>3.4</b>	<b>21.7</b>
	Change	0.9	-0.5	-0.1	1.5	0.4	11%
<b>Misc</b>	<b>Curr Wk</b>	<b>2.6</b>	<b>23.3</b>	<b>13.9</b>	<b>11.4</b>	<b>6.2</b>	<b>57.4</b>
	Change	-0.3	-2.2	3.3	2.0	-0.1	5%
<b>Ungraded</b>	<b>Curr Wk</b>	<b>16.6</b>	<b>39.7</b>	<b>16.6</b>	<b>26.3</b>	<b>18.8</b>	<b>118.0</b>
	Change	-0.1	-5.8	4.1	-10.0	-0.8	-10%
<b>Total</b>	<b>Curr Wk</b>	<b>112.0</b>	<b>234.0</b>	<b>147.0</b>	<b>187.1</b>	<b>170.3</b>	<b>850.4</b>
Percent	Change	20%	-3%	37%	15%	-4%	9%

**TOTAL**                      **Number of Cases**                      **Percent Change**                      **Number of Cooperators**

Shell Egg	850.4	9%	159
Shell Egg Breaking Stock	193.7	-13%	33

Total Shell Egg	1044.1	4%	192
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1/ Information supplied by a universe of 159 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

	NO	SO	SO		5-AREA
NORTHEAST	CENT	CENT	ATL	PACIFIC	SUMMARY
93.2	242.2	107.3	162.9	177.4	783.0

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT  
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI  
South Central - AR, CO, KS, LA, MO, NM, OK, TX  
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV  
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 20-JAN-07

	CASES BROKEN	(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)				INED
		LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	
CW	1,144,430	28,838	10,420	5,586	2,111	4,209
PW	1,239,992	30,867	11,196	5,936	2,663	4,474
LY	1,270,658	30,039	12,627	6,708	3,210	4,347
% Chg PWK	-8%	-7%	-7%	-6%	-21%	-6%
% Chg LY	-10%	-4%	-17%	-17%	-34%	-3%
2007	3,533,823	88,243	31,962	17,672	7,691	12,659
2006	3,781,605	91,442	36,043	19,734	9,115	12,981
% Chg YTD	-7%	-3%	-11%	-10%	-16%	-2%

	Current Week	Previous Week	Last Year
Average Yield Per Case -	42.86	42.32	42.28
(Inedible Included)	39.18	38.71	38.86
(Inedible Excluded)			

IN-LINE PRODUCTION (of total production; lbs. in thousands;  
may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	564,917	49.4%	15,908	55.2%
PREVIOUS WEEK	587,449	47.4%	16,639	53.9%
LAST YEAR	589,135	46.4%	15,319	51.0%

**BROILER HATCHERY**

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	JAN 13	JAN 20 Thousand	JAN 13	JAN 20
AL	30,435	29,394	*20,353	20,863
AR	29,400	29,476	22,355	24,090
DE	3,807	3,974	4,454	4,968
FL	1,341	1,343	1,353	1,441
GA	35,446	34,538	*28,431	28,896
KY	*7,827	7,807	*6,342	6,369
LA	3,680	3,664	3,686	3,557
MD	8,716	8,403	*6,333	5,991
MS	18,116	18,363	16,185	16,317
NC	*18,559	18,702	15,416	15,111
OK	6,567	6,527	5,941	4,379
PA	*3,852	3,878	*2,839	2,919
SC	5,516	5,440	5,034	4,828
TX	*14,410	14,090	*11,897	12,016
VA	*6,168	6,121	*4,690	4,871
CA, MO, TN, & WV	*17,112	17,281	*15,781	16,236

19 State Total \*210,952 209,001 \*171,090 172,852

Previous Year Total 213,689 215,404 172,920 174,210

Pct. of Prev. Year 99 97 99 99

\* Revised

**WEEKLY FRYERS AVAILABLE FOR MARKETING** Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 03-Mar-07 is estimated at 158.4 million head. This compares to 158.7 million head the previous week and to 163.4 million head the same week a year ago, when the slaughter was 160.3 million head and the composite weighted average price was 62.94 cents per pound.

**TRAILER LOAD EGG SALES** - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 01/18/07-01/24/07

CURRENT LDS 118.75 FUTURE LDS 71.50 TOTAL LDS 190.25

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W XL	—	—	—	—	91.00	—	1.00
GNR W 1	96.83	105.57	97.70	100.00	86.60	92.20	60.00
GNR W 2	—	—	—	97.00	—	—	2.00
GNR BR 1	—	—	—	—	—	—	2.00
GL W J	—	—	104.75	109.00	110.58	—	5.00
GL W XL	—	116.00	106.25	108.43	104.21	111.00	36.25
GL W LG	—	118.13	104.50	109.14	104.15	112.00	81.50
GL W MD	62.00	81.00	87.63	91.63	84.38	—	30.00
GL W SM	59.25	65.00	58.00	62.00	59.00	63.00	7.00
GL BR XL	—	—	—	—	—	—	.25
GL BR LG	—	—	—	—	—	—	.50
NRBS - 50	—	—	—	—	—	59.00	3.00
NRBS - 48	—	—	—	—	—	—	.50

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 20-JAN-2007

SELECTED CONSUMING CENTERS	CW THOUSANDS		PW PCT CHG	
			PW	LY
Atlanta	28.9	33.5	-14	4
Boston	3.1	3.0	3	-3
Chicago	62.9	67.3	-7	-25
Detroit	22.7	25.6	-11	58
Kansas City	6.8	6.8	0	134
Los Angeles	97.5	110.8	-12	-11
New Orleans	5.0	5.8	-14	-17
New York	27.3	25.3	8	-15
St. Louis	14.6	21.6	-32	-21
San Francisco	17.1	17.8	-4	-8
Total	285.9	317.5	-10	-10
4 Week Moving Avg.	309.8			

**LIVE TURKEYS SLAUGHTERED** W/E 20-JAN-07

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS	TURKEYS	
	-----THOUSANDS-----				
Head	1,578	2,540	22	2	4,142
Avg Wt	15.56	39.11	26.06	48.95	30.07
Last week	1,713	2,506	2	10	4,231
Same wk yr ago	1,504	2,830	28	6	4,368
Avg Wt	15.62	39.89	26.04	37.06	31.44
To-date/2007	4,767	7,204	32	14	12,017
To-date/2006	4,499	7,235	74	22	11,830

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**

Week ending 20-JAN-07						
(Preliminary) (Released 1:00 Eastern Time)						
---YOUNG TURKEYS---			OLD		TOTAL TURKEYS	
THOUSAND	PCT CHG	AVG	BANDED	HEAD--	LIVE WT	AVG
HEAD	PW	LIVE WT				
North East	744	-2	23.85	(A)	745	23.85
South Atlantic	629	2	37.42	(A)	630	37.42
North Central	1,934	-2	33.92	(A)	1,934	33.92
South Central	612	9	18.96	(A)	612	18.96
West	221	-31	27.09	(A)	221	27.09
U.S. total	4,140(B)	-2	30.07	2	4,142	30.07
To-date						
2007	12,003(B)			14	12,017	
To-date						
2006	11,808(B)			22	11,830	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 22,000; for the current year to date 32,000; for last year to date 74,000.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION** (Preliminary)

W/E 20-Jan-2007	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	150,392	1,071	1,284	2,355	505
Avg Wt	5.43	3.45	7.95	5.90	6.79
Last week	160,409	1,141	1,285	2,426	544
Same wk yr ago	154,485	1,498	1,410	2,908	432
Avg Wt	5.40	3.33	7.91	5.55	5.95
To-date/2007	445,118	3,098	3,895	6,993	1,572
To-date/2006	471,813	4,260	4,159	8,419	1,397

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 159.8 million head. Estimated U.S. slaughter for this period was 150.2 million head, or 9.6 million less than estimated available.

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 27-Jan-07

CLASS	CW - 01/27/07(1)	PW - 01/20/06
-----THOUSAND HEAD-----		
Broiler/fryer	160,454(2)	155,555
Light hens	1,093	1,121
Heavy hens	1,497	1,263
Total	163,044	157,939

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 27-Jan-07 is 159.8 million head compared to 164.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.8 million head or 1.0 million more than estimated available. For the week of 03-Feb-07 the estimated available is 161.9 million head.

**ESTIMATED U.S. FRYER SLAUGHTER/****FRYER AVAILABILITY COMPARISON**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
December 16	162.1	156.8	103%	5.31
23	161.5	153.4	105%	5.37
30	135.5	149.2	91%	5.43
January 6	135.9	150.0	91%	5.48
13	162.4	155.4	105%	5.42
20	152.2	159.8	95%	5.43
Year to date	450.5	465.2	97%	
January 27		161.9		
February 3		162.8		

**FINAL BROILER/FRYER** Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of:

22-JAN-2007 (cents per lb)

U.S. GRADE A		COMPOSITE	
MAJ	WTD AVG	LDS	WTD AVG
Chicago	65.00-68.00	68.01	36 : 69.00
Los Angeles	79.00	78.50	66 : 73.84
New York	68.00-71.00	69.86	21 : 68.44

**COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS**

22-JAN-2007	Change from 15-JAN-2007	15-JAN-2007	23-JAN-2006
71.60	1.01	70.59	62.40

NUMBER OF LOADS 542

**WHOLE YOUNG TURKEYS,** FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

**CURRENT SHIPMENTS 2/**

	OFFERS	SALES	WTD AVG	LBS (000)
8-16 LB HENS				
EASTERN REGION 3/	67-69.25	69.25	69.25	1000
CENTRAL REGION 4/	64.5-67	-	-	-
WESTERN REGION 5/	67	-	-	-

**16-24 LB TOMS**

EASTERN REGION	67-69.25	69.25	69.25	1000
CENTRAL REGION	64.5-67	-	-	-
WESTERN REGION	67	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

**COLD STORAGE HOLDINGS -** Selected Centers (Incl. Gov't Stocks)

	Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
(THOUSANDS)			
AM 01/22/07	3,279	46,832	58,965
AM 01/01/07	3,256	36,813	60,489
CHG	23	10019	-1524
PCT CHG	1%	27%	-3%

**HEN MARKETS****HEAVY TYPE**

(7 pounds and up)\* Final price, cents per lb., Generally for slaughter the week of 22-JAN-07

REGIONS	RANGE	WTD MAJORITY	AVG
Southeast (1)	4-8 CENTS/LB.		5.40
Southeast (2)	TFEWR		
South Central(1)	3.5-8.5 CENTS/LB.		5.69

(1) At Farm Buyer Loading (2) At Farm Producer Loading

\*Weights under 7 lbs. subject to discount.

**LIGHT TYPE**

Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds) 19-JAN-07

**REMOVAL COST**

REGIONS	RANGE	MAJORITY
Eastern	5-12	8-10
South Central	Too Few To Report	
North Central	4.5-9	7-9

**COMMERCIAL EGG MOVEMENT**

(Receipts From Producers)

W/E 20-Jan-2007	CASES (IN THOUS)	PERCENT CHANGE FROM PW LY
REGIONS		
North Atlantic	181.2	-1 -2
East North Central	680.7	1 13
West North Central	297.3	0 5
South Atlantic	174.7	-1 -8
South Central	58.4	-11 -5
West	185.6	-3 -6
Total	1577.9	-1 4
Matched plants reporting		82 82

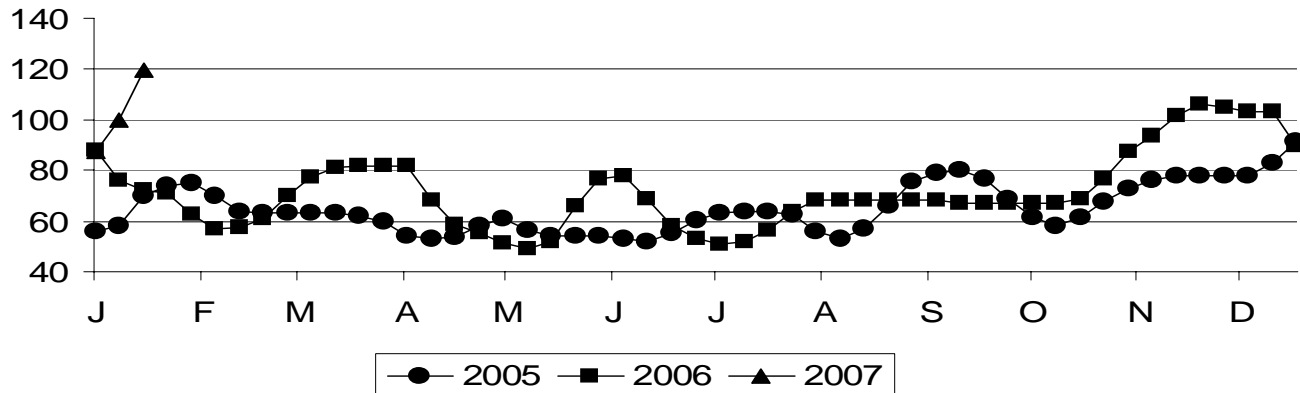
Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)

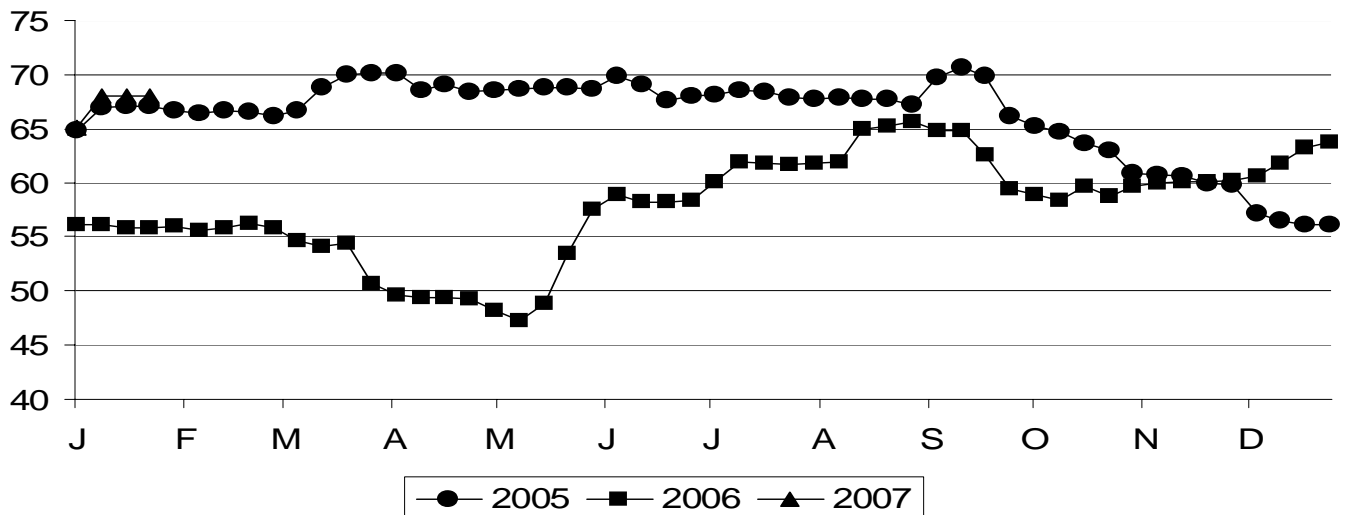
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)

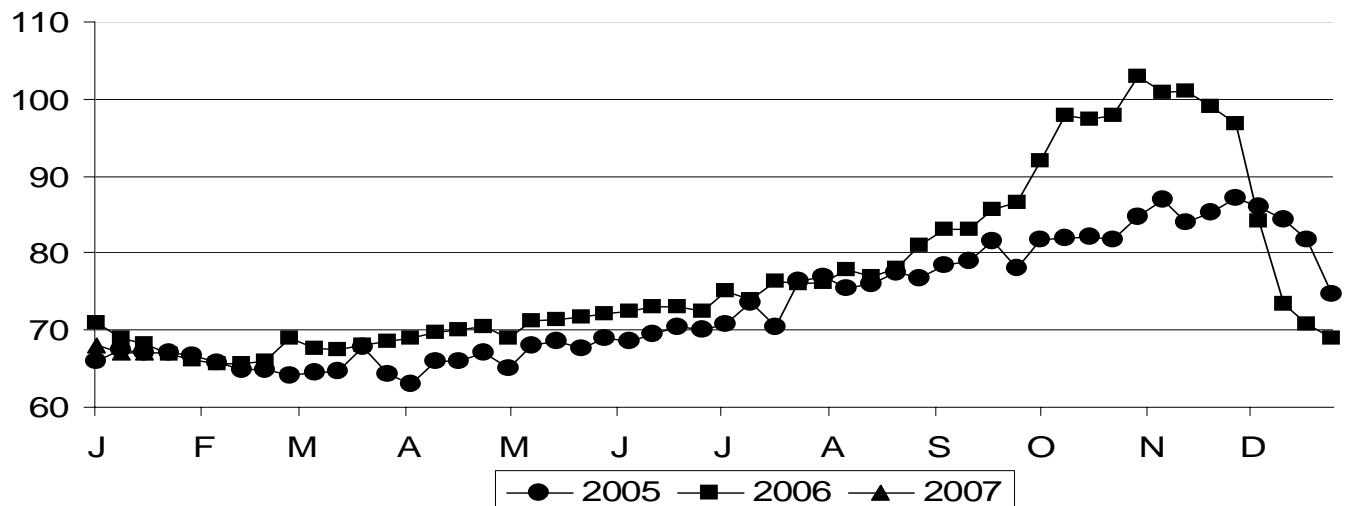
### New York Large Weekly Average Price cents per dozen



### Chicago Broiler/Fryer Weighted Average Prices cents per pound



### Eastern Weekly Average Prices For 8-16 LB Hen Turkey cents per pound



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